

WHY INVEST?

- Focused on Saskatchewan, a safe, low risk jurisdiction with world class geology
- Compelling portfolio of mining assets includes Lithium, Uranium, Rare Earths, Gold, Nickel and Copper-Zinc VMS
- Targeting high quality projects close to infrastructure for low cost & efficient exploration & development
- Experienced team involved in significant Gold and Uranium discoveries and focused on discovery in Saskatchewan

HIGHLIGHTS

- Significant Uranium and Rare Earth targets identified at Kulyk Lake Project
- Seven new Lithium projects staked in 2023
- Critical Metals in high demand for clean energy and low-carbon technology
- Saskatchewan has some of this highest grades of Uranium in the world and is one of the world's largest producers of Uranium
- Major land position in Flin Flon Gold and Base Metals Camp covering large scale gold shear zones and on strike with major VMS deposits



SHARE STRUCTURE

Shares Outstanding: **138,612,734**

Options Outstanding: **12,250,000**

Warrants Outstanding: **15,019,382**

Fully Diluted: **165,882,116**

Management : 6%

MANAGEMENT

Stephen Wallace, P. Geo, President, CEO

Alf Stewart, Chairman

Bruce Fair, Independent Director

Peter Dueck P. Geo, Independent Director

John Kerr, P.Eng., Independent Director

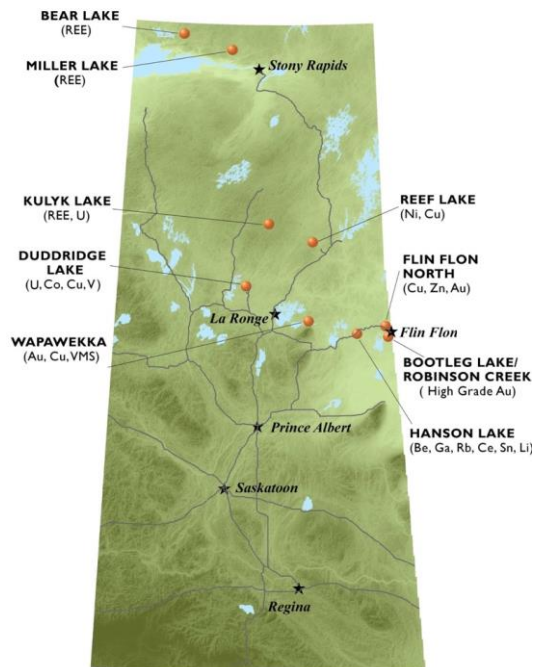
CONTACT US TO LEARN MORE:

Phone: 604-331-9326

info@searchlightresources.com

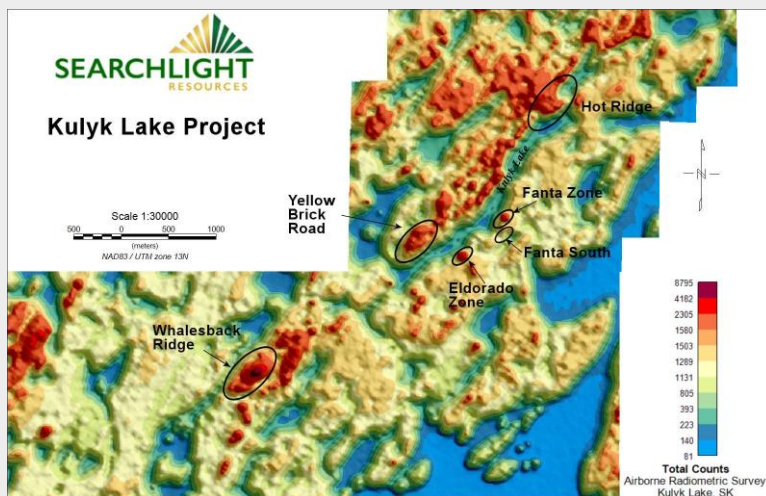
WHY SASKATCHEWAN?

- ✓ Established mining infrastructure
- ✓ Cooperative government
- ✓ Mining-friendly
- ✓ Timely permitting
- ✓ Past-producing mines
- ✓ Experienced workforce
- ✓ Safe jurisdiction
- ✓ High-grade uranium
- ✓ World class geology



KULYK LAKE URANIUM / REE PROJECT *Flagship Project*

- New Uranium and Rare Earth targets discovered using radiometric survey.
- 56.18% TREO, including 12.49% CREO in historic grab sample
- SRC study shows Fanta Zone Monazite can be concentrated to a 60% TREO commercial concentrate
- Claims block covers 317.1 sq. km., located 165 kms north of La Ronge, SK
- Kulyk Lake sits in the Wollaston Domain, which hosts the highest-grade operating uranium mines in the world, and has untapped potential for REE deposits



Technical aspects of this factsheet have been reviewed and approved by the Qualified Person, Stephen Wallace P.Geo., hereby designated as a QP under National Instrument 43-101. **Forward Looking Statement:** This factsheet may contain, in addition to historical information, forward-looking statements. These forward-looking statements are identified by their use of terms and phrases such as "believe," "expect," "plan," "anticipate" and similar expressions identifying forward-looking statements. Investors should not rely on forward-looking statements because they are subject to a variety of risks, uncertainties and other factors that could cause actual results to differ materially from Searchlight's expectations, and expressly does not undertake any duty to update forward-looking statements. These factors include, but are not limited to the following, limited operating history, proposed exploration and/or drill programs and other factors which may cause the actual results, performance or achievements of Searchlight to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements.